

# Indian Self-Determination and Education Assistance Act Title I to Title V Training

June 27-29, 2017

Viejas Casino and Resort  
500 Willows Road  
Alpine, CA 91901

Draft Agenda

**Tuesday, June 27, 2017 (8:30-5:00)**

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**8:30 Welcome and Opening Prayer**

Beverly Miller, California Area Director, IHS  
Travis Coleman, Agency Lead Negotiator, California Area, IHS  
Jennifer Cooper, Acting Director, Office of Tribal Self-Governance (OTSG), IHS

**8:50 Introductions**

**9:00 Indian Self-Determination and Education Assistance Act (ISDEAA) History and Framework for Self-Determination and Self-Governance**

Jennifer Cooper, Acting Director, OTSG, IHS

- *Review of the legislative history of ISDEAA, Title I Self-Determination Contracts and Title V Self-Governance Compacts.*
- *Identify differences between Title I and Title V.*
- *Distinguish legislation associated with ISDEAA.*

**10:00 IHS Office of Tribal Self-Governance (OTSG) and Office of Direct Service and Contracting Tribes (ODSCT)**

Jennifer Cooper, Acting Director, OTSG, IHS

- *Identify headquarter office roles and responsibilities.*
- *Recognize contact points for headquarter and area office.*

**10:30 Break**

**10:45 Eligibility for the Tribal Self-Governance: Planning, Requests and Audit**

Aaron Lane, Program Analyst, OTSG, IHS

- *Overview of the Tribal Self-Governance program eligibility requirements.*
- *Required steps to complete the planning phase, to request participation, and to demonstrate financial stability and financial management capability.*
- *Available resources to prepare and improve Self-Determination and Self-Governance Programs.*

**11:30 Planning and Preparing for the Tribal Assumption of Healthcare Programs, Services, Functions or Activities - Developing an Action or Project Plan**

Terra Branson, Director, Self-Governance Communication & Education Tribal Consortium (SGCETC)

- *Provide examples of how Tribes can prepare for Self-Governance.*
- *Identify examples of best practices for program evaluation, assessment of internal management capabilities, and completion of legal and budgetary research.*

**12:00 Lunch Break (On Your Own)**

**1:15 Identifying Programs, Services, Functions, and Activities**

Terra Branson, Director, SGCETC

- *Identify sources for information related to /HS Programs, Services, Function, and Activities (PSFAs).*
- *Assessing Tribal infrastructure and management for evaluation and assumption.*
- *Common approaches to assumption and transition of PSFAs.*

**2:00 Self-Governance Negotiation Process and Best Practices**

Terra Branson, Director, SGCETC

Carla Mayo, Financial Analyst, OTSG

- *Outline the negotiations process.*
- *Identify Federal and Tribal team members.*
- *Provide best practices for preparation and execution of Self-Governance negotiation.*

**2:45 Break**

**3:00 Financial Table General Review & PSFA Evaluation Examples**

Carla Mayo, Financial Analyst, OTSG

Terra Branson, Director, SGCETC

- *Develop an understanding Self-Governance terminology, including financial terms of art used within the /HS and the financial terms of art used in ISDEAA negotiations.*
- *PSFA research, assessment, and decision-making.*

**4:00 Financial Tables Headquarter and Area Tables**

Carla Mayo, Financial Analyst, OTSG and Acting Billings Area Agency Lead Negotiator

Travis Coleman, Agency Lead Negotiator, California Area, IHS

- *Identify types of funding, including recurring, non-recurring, x-year funding.*
- *Review headquarters, area, and program funding levels.*

**Wednesday, June 28, 2017 (8:30-5:00)**

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**8:30 Welcome and Agenda Review**

**8:45 Third Party Revenue Enhancement - Centralized Billing**

Toni Johnson, Business Office Coordinator, California Area, IHS

**9:30 Break**

**9:45 Office of Environmental Health & Engineering, California Area, IHS**

- *Joint Venture, Small Ambulatory*

**11:45 Lunch Break (On Your Own)**

**1:00 Contract Support Costs Overview**

Roselyn Tso, Acting Director, Office of Direct Service and Contracting Tribes, IHS  
(Invited)

Ashley Metcalf, Public Health Advisor (Invited)

- *Review new IHS Contract Support Costs Policy.*
- *Learn how to use the Annual Contract Support Costs Calculation (ACC) Tool.*

**Tribal One-on-One meetings**

2:30-3:00

3:00-3:30

3:30-4:00

4:00-5:00

**Thursday, June 29, 2017 (8:30-5:00)**

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**8:30 Health Board Training**

**10:30 Break**

**12:00 Lunch Break (On Your Own)**

**1:30 Health Board Training Continued**