

FY 2019 and 2020 Budget Update

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Management**

**Self-Governance Advisory Committee
October 25, 2017**



FY 2019 Budget Request

FY 2019 Budget Submission

- Indian Affairs submitted a proposed budget request to the Office of Management and Budget on August 28, 2017.
 - Continued focus on infrastructure and energy development.
 - Programs that serve tribes on a nation-wide basis.
- OMB program briefings were held the last two weeks of September with all programs.
- Passback is expected to occur after Thanksgiving.



FY 2020 Budget Formulation

- ▶ **Guidance and Survey Materials were sent out to Regions and Tribes October 6, 2017.**
- ▶ **Kick-off webinars were held on October 11, 12, 13, 18 & 20, 2017.**
- ▶ **One additional webinar is planned for next week – November 2nd at 1:30pm.**

2020 Budget Formulation

Regional Changes

- ▶ 5% Increase Table instead of 8% Increase in line with DOI Over Target guidance.
- ▶ No separate table submission to CO Budget; 5% table is part of TIBC presentation which is all that needs to be submitted to CO. (Due Feb. 15, 2018)
- ▶ ALL Regions MUST hold a budget meeting or webinar with the Tribes in their Region to develop Regional submission.
- ▶ Regional meetings are to be held after the data is submitted for both surveys. (Due dates Nov. 20 and Dec. 18)



2020 Budget Formulation

Tribal Changes

- ▶ Tribes must provide a POC for survey submissions to avoid invalid submissions – gail.veney@bia.gov
- ▶ Tribes must choose 10 preferred programs to ensure consistency in rolling up to a national level. (No program can be duplicated.)
- ▶ Full TIBC must provide specific direction to the Budget Subcommittee on how to distribute the 5% increase budget.



2020 Budget Formulation Tribal Changes

- ▶ Full TIBC must provide approval of the Tribal Budget Submission at the March TIBC prior to budget being presented to the AS/IA.
- ▶ Budget Subcommittee will meet to prepare the tribal budget submission prior to the March TIBC. (February 27 & 28, 2018)



2020 Budget Formulation Survey Changes

- ▶ **There are two (2) separate Tribal Surveys**
 - **Preferred Program**
 - **Unfunded Obligations**
- ▶ **The BIE Schools will be receiving their own two (2) surveys to complete, to participate in formulating their budgets.**



2020 Budget Formulation Survey Changes

- ▶ **New PDF format for surveys**
 - Allows survey to be completed without a Web connection; all you need is Adobe Reader
 - Allows for printing of clear hardcopy versions of the survey, if Tribe does not have access to a computer.
 - Allows for unlimited characters in the Narrative Justifications and Success stories.
 - Can save at any point and not lose data.



2020 Budget Formulation Survey Changes

- ▶ POCs are to send completed surveys to:
TribalFormulations.TIBC.Budget@bia.gov
- ▶ IT team will provide reports two times per week on which Tribes have submitted so Regions can follow-up with any Tribes missing from their Region.



FY 2020 Budget Formulation Survey Changes

- **The IT Team will export all Survey data to a database that will allow us to analyze the data for Regional level, as well as national level, information.**
- **Regional Budget staff will have access to the database.**
- **IT will develop query reports to outline survey results by Region and national level.**



Questions?



